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20036

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

January 16, 2008

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OF COUNSEL HRRAN A LESTER

RECORDATION N

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Anne K. Quinlan, Esquire Acting Secretary Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423-0001

SURFACE TRANSPORTATION BOARD

GATC Trust No. 94-1

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Partial Release, dated as of January 9, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to documents previously filed with the Commission under Recordation Number 18934.

The names and addresses of the parties to the enclosed document are:

Owner Trustee:

U. S. Bank National Association, successor to

State Street Bank and Trust Company

225 Franklin Street Boston, MA 02101

Indenture Trustee: The Bank of New York Trust Company, N.A. (successor-in-interest to JPMorgan Trust Company, N.A., successor in interest to Bank

> One, National Association) One First National Plaza

Chicago, IL 60670

Anne K. Quinlan, Esquire January 16, 2008 Page 2

A description of the railroad equipment covered by the enclosed document is:

1 railcar RELEASED: GATX 67570.

A short summary of the document to appear in the index is:

Bill of Sale and Partial Release.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures

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SURFACE TRANSPORTATION BOARD

BILL OF SALE AND PARTIAL RELEASE

U.S. Bank National Association as successor to State Street Bank and Trust Company, not in its individual capacity, but solely as Trustee under GATC Trust 94-1 (the "Lessor") under an Equipment Lease Agreement (GATC Trust 94-1) dated as of August 9, 1994 (the "Lease") between the Lessor and GATX Financial Corporation successor by merger to GATX Rail Corporation (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GATX 067570 (the "Unit") "as is," "where is," without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated.

The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, not in its individual capacity, but solely as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GATC Trust 94-1) dated as of August 9, 1994 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Indenture and hereby acknowledges that the Unit is no longer subject to the Lease.

Dated: January 9, 2007

U.S. Bank National Association as successor to State Street Bank and Trust Company, not in its individual capacity, but solely as Owner Trustee

Title:

The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, not in its individual capacity, but solely as Indenture Trustee

BILL OF SALE AND PARTIAL RELEASE

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The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, not in its individual capacity, but solely as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GATC Trust 94-1) dated as of August 9, 1994 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Indenture and hereby acknowledges that the Unit is no longer subject to the Lease.

Dated: January 9, 2007	U.S. Bank National Association as successor to State Street Bank and Trust Company, not in its individual capacity, but solely as Owner Trustee
	By:Title:
	The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, not in its individual capacity but solely as Indenture Trustee
•	By: Jeonge M. Kyelines

State of Massachusetts)) SS:
County of Suffolk)
On the oday of January, 2008, before me personally appears Alson D.B. Modern, to me known, who being by me duly sworn, says that (s) he is of U.S. Bank National Association as successor to State Street Bar and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s) he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
Notary Public
[Notarial Seal]
My commission expires: JORDAN D. MUSSER Notary Public Commonwealth of Massaschusetts My Commission Expires May 3, 2013
State of Illinois)) SS:
County of Cook)
On the 28 day of March, 2007, before me personally appeare Grown N. Homes, to me known, who being by me duly sworn, say that (s)he is Wee President of The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, that said instrument was signed on such date on behalf of said corporation be authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation. Notary Public
[Notarial Seal]

My commission expires:

State of Massachusetts)) SS:		•	
County of Suffolk)			
On the day and Trust Company, the corporation by authority of the foregoing instrume	of its Board of Dire	tional Association a was signed on ctors, and (s)he acl	as successor to Stat such date on be knowledged that t	te Street Bank chalf of said
			Notary Public	
[Notarial Seal]				
My commission expires:				
	,			
State of Illinois)) SS:			
County of Cook)			
On the 28 day George N. Reaves Wee President Interest to JPMorgan Tru Association, that said instauthority of its Board of Di Instrument was the free actions of the said instrument was the free actions.	of The Bank of the Company, N.A. trument was signed irectors, and (s)he a	of New York Trust of Successor-in-inter on such date on the successor of the successor-in-inter on such date on the successor of the succes	Company, N.A., serest to Bank Or behalf of said co	successor-in- ne, National rporation by the foregoing
· -				
My commission expires:				

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 1/17/0%

Robert W. Alvord